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### Discharge Nurse Role Implementation: Improving Discharge Timeliness and Patient Outcomes

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**Discharge Nurse Role Implementation:  
Improving Discharge Timeliness and Patient Outcomes**

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December 15, 2021

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### **Section I: Abstract**

**Problem:** The Discharge Nurse (DN) Role Implementation project aims to reduce the delay in the discharge process and patient length-of-stay. With the current microsystem discharge process, there are observed barriers to timely discharge related to various discharge tasks and interdisciplinary communication methods.

**Context:** This project was implemented in a metropolitan hospital within Northern California, on a unit that serves medical-surgical, oncology, and geriatric patients. There are 35 registered nurses (RN's), eight certified nursing assistants, one charge manager, one assistant charge manager, one clinical nurse leader, and four clinical nurse specialists (oncology).

**Interventions:** The intended aim of this project is to establish a discharge nurse (DN) onto the unit to act as a lateral integrator and coordinator in the discharge process, and incorporate an electronic discharge checklist to aid in communication and task accountability.

**Measures:** The success of this implementation would be measured by HCAHPS scores, discharge information and length-of-stay (LOS) data, and hospital-specific reports (HSR's) to determine readmission rates of the microsystem.

**Results:** Due to limitations with time and resources, this project was not implemented on the unit. However, the expected outcomes include a reduction in time between actual discharge time and time of discharge orders, improved patient satisfaction scores, and a reduction in readmission rates and hospital costs.

**Conclusion:** While the intervention could not be implemented, the data collected from this project supports the value and need for a DN on the unit in order to address the barriers to timely discharge that were identified.

## **Discharge Nurse Role Implementation: Improving Discharge Timeliness and Patient Outcomes**

The healthcare system today has demonstrated marks of progress in improving patient care in several areas including, but not limited to, reductions in hospital-acquired infections, improved hygiene practices, and reduced fall risk. While the quality of treatment at the bedside is crucial to better health outcomes, our systems must also not neglect the importance of successful and timely discharge to support such outcomes. Research has shown that delays in discharge have led to increased inpatient complications such as hospital-acquired infections and even increased mortality rate (Holland et. al, 2016).

Because the natural and historical emphasis of the nurse role is to focus on daily bedside responsibilities, efforts to follow through with timely discharge tasks are made second-priority, which hurts the follow-through of care for patients seeking to return home with optimal health status (Pirani & Sabza, 2010). In addition to impacting the health outcomes of patients, the discharge process has also damaged the satisfaction and work efficacy of staff. It has been determined that inadequate training in discharge preparation and education has impacted the performance of hospital staff, such as medical residents, as demonstrated by increased feelings of anxiety and inadequacy around the task (Ackermann et. al, 2019). The discharge process often lacks standardization that can lead to improved efficiency and is also very time-consuming, leading to feelings of reluctance to take on the full and thorough responsibility of the discharge process.

Delayed discharge also brings financial burden to the hospital. Increased length-of-stay (LOS) for patients shows to be a large contributor to high hospital expenditures related to the discharge process. Aside from increased operational costs related to poor patient flow, another

reason for this association is due to the increased adverse events (AE's) that patients are susceptible to with longer stays in the hospital (Hauck & Zhao, 2011). Delays to discharge have the potential to take up 9% of hospital costs and 10% of hospital days (Kim et. al, 2011). This may add up to \$2,455,703 per year in hospital cost related to discharge delays (Rojas et. al, 2018). Given the staggering financial and health impacts associated with discharge delays, this project was initiated to address this gap in discharge process quality within the microsystem and improve patient satisfaction and health outcomes.

### **Problem Description**

Within our microsystem, discharges occur with an average frequency of two discharges per day. The discharge process is first initiated by a physician order, which approves the commencement of the process and also delegates various discharge tasks to interdisciplinary team members. These tasks may include medication reconciliation by inpatient pharmacy, medication teaching, physical therapy/occupational therapy consult, discharge teaching and plan-of-care, and transport set-up. Coordination with the case management team is also integrated into the process to fulfill any requests for home health services (e.g., physical therapy, occupational therapy, and social worker-related services), finalize patient housing status, and address any social support needs. Patients are often seen waiting for long durations for their discharge orders to be completed and for transport to come pick them up. Other circumstances result in idle waiting time between discharge tasks, leading the patient to stay additional days in the hospital.

According to the National Healthcare Quality and Disparity Report, the state of California is far from benchmark in regards to patients receiving good communication and discharge information. The most recent California quality indicator (2018) for poor discharge communication and teaching is 11.6, while the benchmark values at 7.7, leaving the state with a

50.3% distance from the benchmark goal. (Agency for Healthcare Research and Quality, n.d.). Poor interdisciplinary collaboration and patient preparation creates barriers to smooth discharge that need to be addressed within California's microsystems.

Currently in our microsystem, there is no specific team member that is solely responsible for the discharge process, such as a discharge nurse. The various discharge tasks are performed by the healthcare team members that are involved in each case, and communications are fulfilled through the hospital EHR. In order to evaluate the role of discharge nurse, some valuable metrics within the project's microsystem related to discharge include admission criteria, length-of-stay data, EHR discharge timestamps, readmission rates, and HCAHPS scores. These metrics are significant to providing insight on the discharge process and its effectiveness of the discharge nurse role within the microsystem.

### **Available Knowledge**

The PICOT question formed for this project asks, "In medical-surgical patients in a large metropolitan hospital (P), how does implementing a new role of discharge nurse and supplemental discharge checklist (I) compared to not adding a new role of discharge nurse and checklist (C) affect average length of stay (O) within 6 months (T)?" To address this question with evidence-based research, we utilized the following research databases: CINAHL Complete, PubMed, DynaMed, and Cochrane Database of Systematic Reviews. Some keywords that were used include *discharge protocol*, *patient discharge*, *discharge management*, *lateral integration*, *delayed discharge*, *discharge barriers*, *length-of-stay*, *quality improvement*, *discharge efficiency*, and *discharge coordinator*. Six articles were selected based upon relevance to the topic of discharge barriers and implementation of a discharge coordinator/EHR discharge checklists.

These articles were evaluated using the Johns Hopkins Nursing Evidence-Based Practice Research Evidence Appraisal tool (Dang & Dearholt, 2018).

The implementation of a discharge coordinator has been applied in previous microsystems including, but not limited to, pediatrics, ICU, and emergency department. Within a critical care unit (CCU), a study done by Logsdon & Little (2020), indicated that the establishment of a discharge coordinator increased timely discharges before noon by approximately 13% in comparison to after noon. The responsibilities assigned to the discharge coordinator include managing a standardized discharge checklist, providing any relevant education, and preparing home care/social/financial needs alongside case management and the social worker. Qualitative data was also gathered to reveal that patient and family understanding of teaching improved, as well as positive feedback from staff regarding perception of discharge efficiency. Additionally, results showed a decrease in patient LOS. Chaboyer, et. al (2004) and Petitgout (2015) also collected similar results from the implementation of a discharge liaison in a unit-based setting in regards to improved staff perceptions and involvement in the discharge process as it related to the support and collaborative effort the discharge liaison nurse provided.

A study done on a unit that served an elderly patient population implemented discharge management protocols in efforts to reduce rehospitalizations and institutionalizations (Steeman, et. al, 2006). Being that the geriatric population is more at risk for such outcomes after discharge, this study demonstrated that the specified delegation of leadership to a social worker or social work department nurse established as discharge manager helped to improve geriatric patient outcomes and enhance plan-of-care. Steeman, et. al (2006), however, did suggest that the scope of a geriatric specialist or clinical nurse may result in better understanding of the patient population and provision higher-quality patient teaching. This insight into discharge

management for the geriatric population and the further recommendation to involve clinical nurse roles into the process builds a foundation to the project we will implement in our medical-surgical/geriatric unit.

In supplementation to the discharge nurse coordinator role, a literature review has also been done on standardized discharge checklists in various hospital settings. Buckler, et. al (2017) implemented a standardized discharge process protocol for the microsystem's electronic medical record (EMR) and cross-population of team notes/status updates. Their findings consisted of lower mortality rates among patients, LOS data, and improved HCAHPS scores and bed turn-over time. Similarly, a discharge checklist was established and evaluated in a pediatric acute care cardiology unit (PACCU) to standardize discharge criteria and ensure timely documentation of tasks. The results included decreased patient LOS and reduced medical charges related to delays in discharge (Madsen, et. al, 2021).

### **Rationale**

The conceptual framework that will shape this project is Chaos Theory, which presents the idea that an organization too rigidly structured may ultimately fall apart, due to the natural progression toward organizational disorderliness (Fragouli, 2016). Most processes within an organization are complex and non-linear, often relying on multi-faceted flows of operation. In order to adapt successfully to the unpredictable nature of certain processes, an organization must be equipped to respond well to change. Instead of establishing more rigid operations, the Chaos Theory prioritizes adaptability and autonomy of the team members while putting emphasis on pattern recognition, relationship development, and alignment of purpose in order to optimize the natural flow of operations. While the discharge process is characteristic to having unpredictability in regards to timeliness and task requirements, it is beneficial to incorporate the

principles of Chaos Theory into this project in order to appropriately develop the role and responsibility of DN in the microsystem as it relates to streamlining discharge. The implementation of a DN can aid in coordinating operations among team members, and serve as an adaptable center for communications for the ever-shifting discharge process.

The role of the clinical nurse leader (CNL) offers itself as an ideal candidate for the DN, as it relates to the function of a lateral integrator for the microsystem's healthcare team. The CNL is a masters-prepared nurse equipped in management, finance, leadership, and quality improvement skills developed by the American Association of Colleges in Nursing (AACN). One of the responsibilities of a CNL is to oversee care operations among the entire healthcare team. Their role is unique to other nurse manager roles because their scope of practice places them as a bridge between manager and clinician. As a lateral integrator, the CNL coordinates care and communication between interdisciplinary members and aids in the direct care of patients at the bedside as needed by the team (Begun & White, 2006). Lateral integration of care will be a key strength to the development and execution of the DN, and recruitment of a CNL as DN will best direct the intervention toward our discharge goals.

### **Specific project aim**

The specific aim for this project is to reduce discharge delays and length-of-stay of medical-surgical/oncology patients through the implementation of a discharge nurse and discharge checklist by the end of six months.

## **Section III: Methods**

### **Context**

For this project implementation, we will be studying discharge outcomes on a medical-surgical, oncology, and geriatric specialized unit in a metropolitan hospital in Northern

California. As indicated by the unit description, there are three common patient populations. Medical-surgical patients often present with common diseases such as pneumonia, appendicitis, etc., oncology patients visit this unit for chemotherapy treatment, and the geriatric patients that are admitted often come for medication management or are awaiting placement into a care facility. This variety in treatment and patient demographic implies that there is prevalent diversity in the types of discharge that occur in this microsystem. The unit is staffed with 35 registered nurses (RN's), eight certified nursing assistants, one charge manager, one assistant charge manager, one clinical nurse leader, and four clinical nurse specialists (oncology). After gathering data from staff, it is found that the average LOS on this unit is seven days and the average number of discharges and admissions per day is two each. Aside from bedside care, admissions and discharges are frequently large tasks that occur on this unit. Discharges occur usually later in the day and often are executed in a disorganized and frantic manner. There is a common demonstration of the inability to enforce the process and expectations of discharge among all levels of care, which contributes to the delays that occur for this microsystem.

### **Time-Motion Study**

A time-motion study was performed on the unit and the process of discharge was observed by our quality improvement team in the effort to improve the discharge process and patient outcomes. Data on the components of the discharge process and timestamps of tasks were collected from the hospital's electronic medical record (EMR) and accumulated in an Excel spreadsheet. Team members also observed the discharge process on the floor and collected qualitative data in regards to discharge tasks such as medication teaching and patient belonging retrieval. This time-motion study was executed between August 30<sup>th</sup>, 2021 and October 30<sup>th</sup>, 2021, with a total of twenty patients that were discharged. Some patients that were excluded

from the data include patients that were admitted into the ED, but never transferred to the unit of study, and patients that were admitted but had indeterminate discharge times. Data that was collected from the EMR include patient diagnosis, discharge order time (time that the physician first entered the discharge order into the EMR); actual time of discharge; pharmacist, physical therapist and case management consultations, and homeless status upon discharge.

### **Staff Interviews**

Staff interviews were also performed to gather qualitative feedback on their perception of the current discharge process and perceived barriers associated with discharge delays. This was a random selection, however our aim was to interact with as many interdisciplinary team members involved in discharge as possible. The professionals that we encountered include two case managers, three registered nurses, one inpatient pharmacist, and one charge nurse. Questions that were inquired about included role identification in regards to the discharge process, description of discharge responsibilities, perceived barriers to discharge, and perceived benefits to implementing a DN role in the microsystem.

A root-cause analysis (RCA), as displayed by a fishbone diagram (Appendix C) was performed post-data collection to determine all areas of impact in regard to discharge timeliness. Data taken to complete the RCA include the admission and discharge process and provider/staff interviews.

A SWOT analysis was conducted to determine the feasibility of implementing the quality improvement intervention (Appendix B). It was concluded that the hospital could successfully implement the DN intervention given the availability of government grants, the microsystem's goal of holistic care, and the strength of the specialty staff on the unit in relation to the particular

patient population at hand. These factors will contribute to the onboarding of the DN role intervention.

### **Ethical Considerations**

This project has been approved as a quality improvement project by faculty using QI review guidelines and does not require IRB approval.

### **Section IV: Results**

In producing the RCA fishbone diagram, several factors were identified that contributed to discharge delays, including poor interdisciplinary communication practices, insufficient timeliness for EMR order updates, poor EMR interface for easy access to all discharge documents, lack of accountability among team members regarding timeliness of tasks, improper tracking of patient belongings, and missing or inappropriate assignment of transport equipment for each discharge. A big factor in the delays of discharge was idle waiting time in relation to task handoff or pre-authorization necessities for certain procedures.

For insight into our quality improvement implementation, continuous observations, and admissions and LOS data provide insightful guidance for the direction of work for planned discharges. Pertinent to this project, meeting the criteria for admission is indicative of appropriate LOS and, consequently, effective and efficient discharge process. Some units such as cardiac intensive care unit, with cardio thoracic surgical team, neurosurgical, vascular and ENT surgical teams all met the criteria 100% of the time during the months of September 1<sup>st</sup>, 2021 to November 1<sup>st</sup>, 2021 . That indicates that critical care patients with a clear singular diagnosis, plan of care and discharge placement meet criteria in a predictable manner.

On general medical surgical wards (Table 1) not one team met the criteria in the same time period. For example, of six medicine teams, only 59% were meeting criteria. That means that in nearly 60% of the time these patients should not be admitted into the hospital.

### Criteria for Hospitalization Among Med Teams 1-6

Treating Specialty	Review Type	Number Meeting Criteria	Number NOT Meeting Criteria	Total	% Meeting Criteria	% Not Meeting Criteria
MED TEAM 1	Adm	20	20	40	50.00%	50.00%
MED TEAM 2	Adm	21	16	37	56.76%	43.24%
MED TEAM 3	Adm	20	16	36	55.56%	44.44%
MED TEAM 4	Adm	24	13	37	64.86%	35.14%
MED TEAM 5	Adm	27	20	47	57.45%	42.55%
MED TEAM 6	Adm	4	2	6	66.67%	33.33%

Table 1. Med Teams 1-6 demonstrate meeting admission criteria only by 50-60% of the time. This indicates error upon admission qualification, which affects patient LOS and appropriate discharge process as a result.

In addition, all of the surgical patients except those in the vascular treatment specialty who were receiving care on medical surgical teams also failed to meet admission criteria, though to a lesser degree (Table 2). The percentage of meeting criteria for admission among the treating specialties ranged from 0%-95.83%, however most percentages fell between 50%-80%.

### Criteria for Hospitalization Among Treating Specialties

Treating Specialty	Review Type	Number Meeting Criteria	Number NOT Meeting Criteria	Total	% Meeting Criteria	% Not Meeting Criteria
ORAL SURGERY	Adm	4	1	5	80.00%	20.00%
ORTHO-SURG	Adm	46	2	48	95.83%	4.17%
PLASTIC SURGERY	Adm	1	1	2	50.00%	50.00%
SURG(GEN)	Adm	19	11	30	63.33%	36.67%
SURG(GEN) TCU	Adm	3	3	6	50.00%	50.00%
SURG(GEN) TELE	Adm	0	1	1	0.00%	100.00%
SURG(VASC)	Adm	12	2	14	85.71%	14.29%
VASCULAR	Adm	1	0	1	100.00%	0.00%

Table 2. Treating teams demonstrate meeting admission criteria only by an average of 50-80% of the time.

Average LOS data also shows a drastic departure from interqual criteria, which further indicates inadequate discharge planning. For example, the average LOS for patients with type 2 diabetes mellitus with diabetic peripheral angiopathy and gangrene is 15 days, where the criterion for appropriate LOS values at 12 days. The average LOS for hypertensive heart and chronic kidney disease with heart failure and stage 1 through stage 4 chronic kidney disease, or unspecified chronic kidney disease is nine days versus the interqual criteria of 3 ½. These are a few examples of extended length of stay signifying failure to progress to discharge due to a variety of reasons.

The discharge planning process itself is significantly longer than established guidelines. Despite the hospital protocol requiring discharges to occur prior to 11am, on average only 20% of discharges occur in that time frame. 50% of discharges occur between 1pm – 5pm and the remaining discharges occur after 5pm. The average discharge time from the physician's order to patient exit is six hours, complicated by various discharge arrangement plans. Medications, prosthetics and rehabilitative services (home occupational, physical and speech therapy) takes an average of four hours to arrange, transportation is delayed between two to four hours due to variable transportation scheduling with OWEL transport company and a host of other complications such as incomplete or inappropriate orders, errors or duplications in medication orders, prescription of non-formulary medications, additional tests ordered and delayed, rehabilitation evaluation incomplete further delay discharge.

### **Implementation**

Given this data, there is support for the implementation of the DN role and discharge checklist. Due the time constraints and barriers to onboarding, we were not able to implement this project onto the unit. However this would be our hypothetical implementation plan

according to the data we collected regarding the gaps we found in discharge planning and process.

Two components are sought to be implemented to address the delays in discharge in this microsystem. The first component consists of standardizing an electronic discharge checklist within the EMR. The discharge criteria will include alerts for discharge-related orders and interdisciplinary status notes that cross-populate to all fields where each team member can access and stay up to date. This allows for faster communication practices and establishes a central hub for all involved staff members to see the tasks that have been completed or are still awaiting completion. Some factors to address upon establishing this checklist include accounting for the logistics of updating the EMR software, financial considerations regarding technical/IT maintenance and software updates, and ensuring program compatibility. Lastly, we will need to evaluate readiness to use this new technology and gather departmental buy-in across units. This will require educating staff and leadership, establishing training and practice sessions to increase comfortability with the software updates, and continuous collection of staff feedback regarding its use.

The second component to this quality improvement project will be to implement a discharge nurse role and establish the scope of practice so that it integrates well with current staff processes. Some factors to consider for this implementation include funding for the position and support for the hiring process. To ensure that the implementation is substantial and long-standing for adequate evaluation of the intervention, we would aim to secure funding for at least five years, with continuous tracking of performance to justify funding per year. The hiring interview process would be executed by a team of departmental heads involved in discharge, including pharmacy, transport, case management, nursing, etc.

The intervention timeline for the DN role integration will span a minimum of three years. In the first PDSA cycle, the initial eight weeks will consist of the new DN shadowing each department involved in the discharge process, including pharmacy, case management, transportation, etc. In weeks 9-24, the DN will begin collecting data related to improving the discharge process. Weeks 25-32 will involve the analysis of data, identification of needs for support or improvement, and development of these changes (including the onboarding of the EMR discharge checklist). In week 33-48, the DN will implement the newly formulated protocol related to their role in discharge and initiate the process of collecting data on the outcomes of the protocol. Weeks 49-52 will involve analysis of the DN protocol outcome data and further recommendations in improving the discharge DN protocol within the microsystem. The second year will be the initiation of the second PDSA cycle and implementation of new adjustments to the protocol. Each following PDSA cycle will span 16 weeks to allot for opportunities to adjust the DN role and discharge protocol. By the third year of implementation, the DN role will continue to cycle several PDSA's to further enhance the role and its impact on the discharge process. We will perform cost analysis of the DN role and justify funding as needed.

If these interventions were implemented into our microsystem, we would expect to see an overall reduced discharge process time related to several factors. The discharge checklist and DN role will improve communication practices and habits among interdisciplinary staff as it relates to better EMR functions and collaborative support by the DN. We would also see an increased positive perception of the discharge process by staff in correlation to the increased feeling of support and readiness to fulfill tasks. As a result of these interventions, we would also see decreased LOS for patients in the medical-surgical population, as well as decreases in discharge delays from the time the discharge was ordered to the time the patient actually left. The ultimate

goal would be to see improved patient outcomes as it relates to lower readmission and institutionalization rates of discharged patients.

### **Cost Analysis**

Because we were not able to implement this project on our unit, a literature review was performed to estimate the cost analysis of the DN role implementation and determine its financial justification. First we will discuss the determined costs of delayed discharge. Thomas, et. al (2005) determined that an average estimate for costs related to delayed discharge can value at \$2,455,703, depending on microsystem. In California, the average hospital cost per day is \$3,726, with the average discharge delay to be approximately six additional hospital days (Rojas, et. al, 2018). In our microsystem, it is reported that an excess hospital day takes an extra \$300 in added costs if care is not warranted. According to the outcomes of the study done by Petitgout (2015), implementing a discharge coordinator decreased the average patient LOS by approximately 1.5 days. If this outcome were to be carried out on our unit, the hospital would save an average of approximately \$5,000 per discharged patient. With an average number of discharges on our unit being two, implementing a DN may potentially save \$10,000 a day, and \$3,650,000 a year. Given this large amount of cost savings, it would be hypothetically justified to preserve the role of DN on the unit and continue funding the implementation.

## **Section V: Discussion**

### **Evaluation**

In order to determine the success of our interventions, we would intend to collect feedback from patients on perception of the discharge process and understanding of discharge teaching through patient surveys given toward the end of their hospital stay. Patient satisfaction would also be evaluated through obtaining HCAHPS scores. These measures will help inform

patient outcomes and satisfaction after implementation. Staff surveys would also be handed out to gauge attitudinal changes and comfortability with the discharge process after implementation of the DN role and discharge checklist. Quantitative outcomes include gathering data on rates of readmission, discharges before noon, and comparing LOS data to standard hospitalization/LOS criteria. This data will determine the effectiveness of the implementation in improving the discharge process financially and practically.

### **Discussion**

While we were unable to implement our DN intervention, this study offered valuable data in regards to understanding the correlation between the discharge process and overall patient outcomes. Not only is the effectiveness and appropriateness of discharge impactful to the health of the patient, but also affects hospital budgeting and staff workflow. Although the change was not conducted, it would be beneficial to consider implementing more time for training and educating staff on the role of DN to ensure smooth and appropriate integration of that role into the discharge process. Barriers to integration that can be foreseen include inadequate education of staff and uncertainty around the role of DN. Since the optimization of the DN role as a lateral integrator and support depends on the acceptance and comfortability of staff members, it will be crucial to allot adequate time and effort into the training and onboarding phases of the intervention. The duration of training and teaching would be evaluated and adjusted in future PDSA cycles once this project can be implemented.

### **Nursing Relevance**

While this project focused on implementation of the DN role and reducing discharge delays, the ultimate purpose is to improve patient outcomes as it relates to readmission rates and hospital-acquired complications that could arise with delayed and un-standardized discharges.

This project reflects the nursing principle of beneficence in that the goal of quality improvement is to provide the best form of care to the patient and prioritize their health and best interest. The discharge process is not isolated to the later portion of a patient's care; instead it begins at the time of admission and persists throughout one's visit to the hospital. The overall intent of the discharge process is to prepare the patient to leave the hospital with the proper preparation and plan of care. Therefore, it is important to ensure that the process is thorough, efficient, and executed well by the interdisciplinary team.

### **CNL Relevance**

The discharge nurse's role is intended to bridge the gaps in care and communication when it comes to the discharge process. Being that the discharge process is complex and multi-faceted, it is highly beneficial to implement a role that helps to coordinate tasks, communication, orders, and ensure adequate teaching and support for patients. The discharge nurse role reflects a core characteristic of CNL's as a lateral integrator. The CNL is trained and educated in leadership and management, as well as equipped to evaluate processes on the system level, which is necessary for the DN role as it aims to evaluate the discharge process and coordinate care in a streamlined fashion for the enhancement of patient outcomes and microsystem processes.

The CNL also works to prioritize quality improvement within their microsystem, which will influence the execution of their role as DN as they seek to improve the discharge operations and identify gaps and barriers to efficient processes. The DN must know how to evaluate the systems, gather and analyze data, and make recommendations for interventions that may improve the current operation. Additionally, the DN must know how to communicate, educate, and disseminate findings to the team members they work with, so as to increase engagement and

support for interventions that desire to be implemented. The role of the CNL reflects these qualities in leadership, collaboration, and quality improvement that will prove helpful in developing and executing the DN role.

### **Future Directions**

The goal for this project is to determine the effectiveness of the DN role and discharge checklist in reducing discharge delays and improving patient outcomes. Should substantial evidence support the effectiveness of the intervention, we would implement the DN role into various other microsystems within the hospital and study how successful the role is implemented among other patient populations and complex discharge plans. The standardization of the DN role may help to incorporate the CNL into microsystems on a more expansive level, in which the healthcare system of today may begin to identify the CNL role as essential to its function and provision of care.

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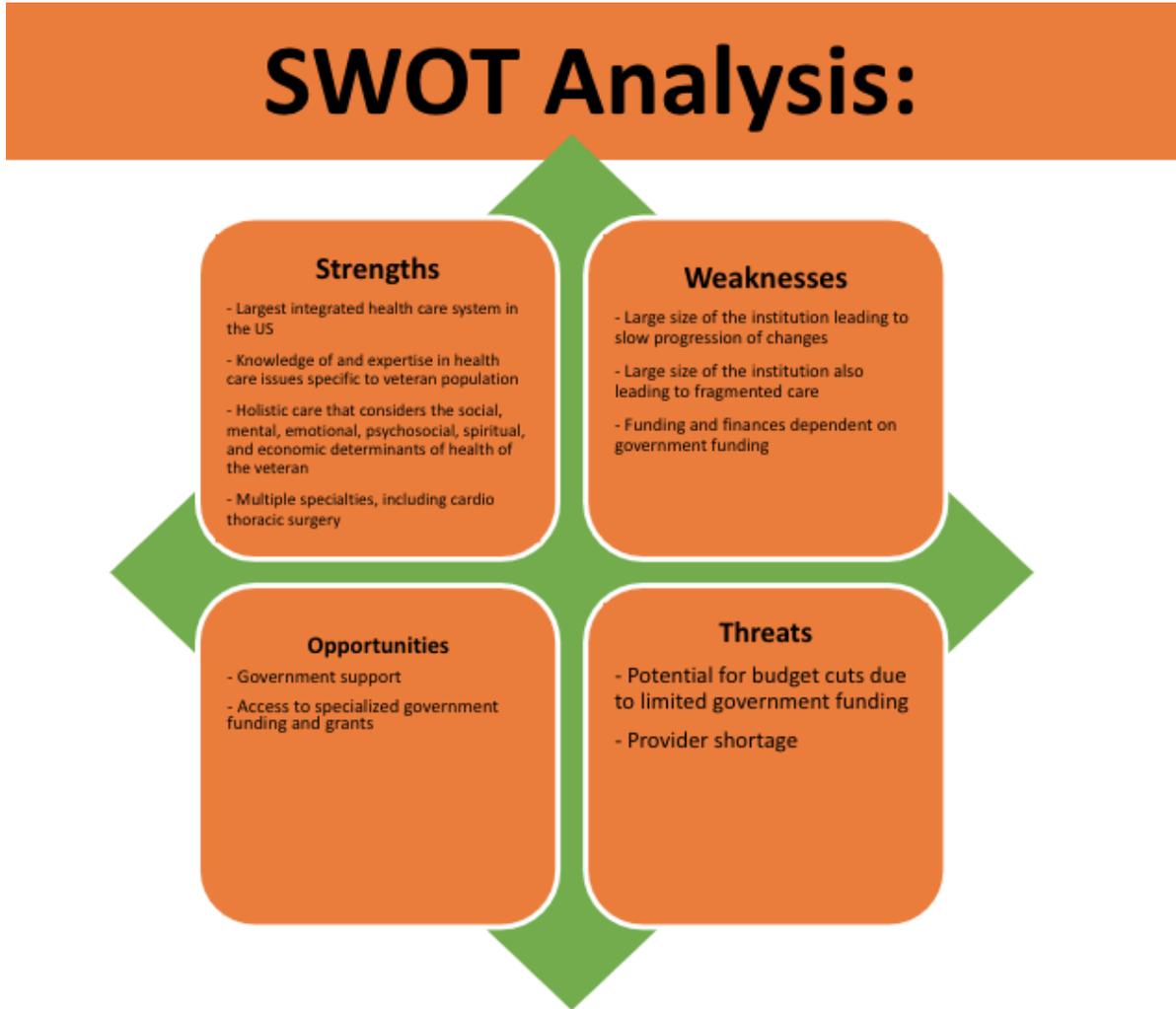
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## Section VII: Appendices

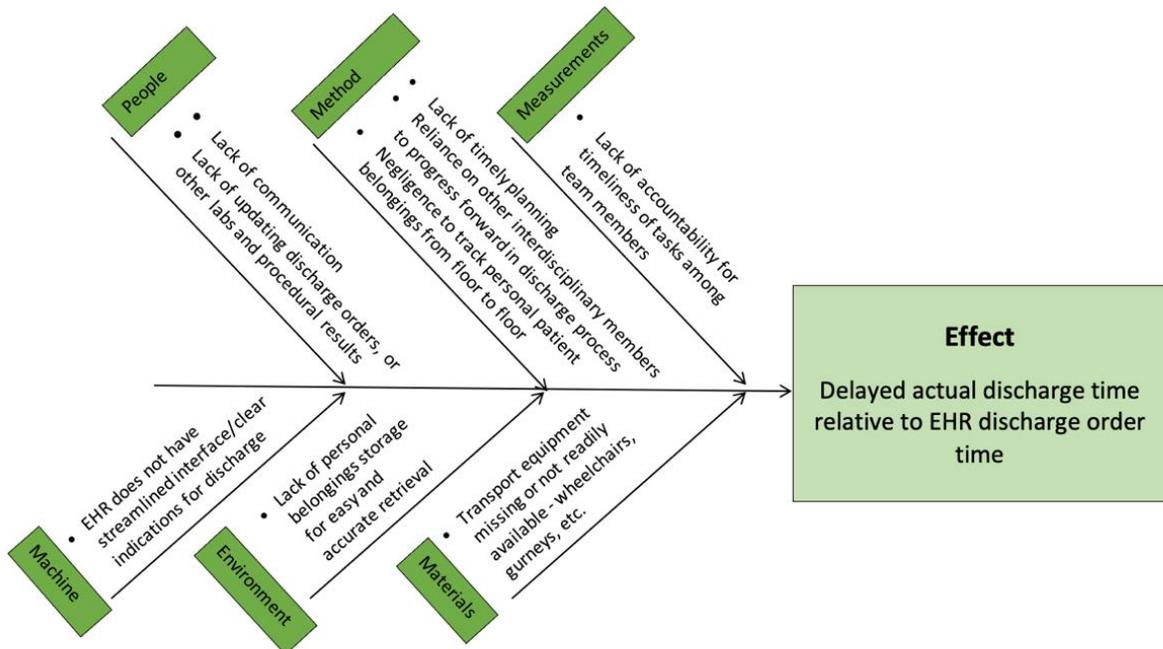
## Appendix A: Staff Interviews

Position	Perceived barriers to D/C	Perceived benefits of D/C nurse
Case Manager	<ul style="list-style-type: none"> <li>- Coordinating services for home health</li> <li>- Coordinating patient LOS with case management in relation to when to put in order for HH services</li> </ul>	NA
Case Manager	<ul style="list-style-type: none"> <li>- Limited family/social support</li> <li>- Housing status</li> <li>- Drug issues</li> <li>- Cognitive impairment</li> </ul>	NA
RN	<ul style="list-style-type: none"> <li>- Med team communication</li> <li>- Meds take the longest, minimum 2H</li> <li>- Transport issues (too early/too late)</li> </ul>	- Would be helpful but [d/c is] one of the easier things to do, and NAs can help w d/c
RN	<ul style="list-style-type: none"> <li>- Med delivery to bedside may take up to two hours</li> <li>- New meds ordered causes delay in med reconciliation</li> <li>- Transport type in d/c order is not appropriate</li> <li>- Transportation, but usually comes within 30 min of requested time</li> <li>- Inadequate f/u of lines &amp; dressings</li> <li>- Gathering belongings</li> <li>- Inadequate clothing during time of d/c; coordinate with social worker/family member to obtain clothes or last resort provide paper gown</li> </ul>	- "It might work, I don't know"
Pharmacist Intern	<ul style="list-style-type: none"> <li>- Changes to meds during med reconciliation</li> <li>- Communication issues between provider</li> </ul>	NA
Discharge Pharmacist	<ul style="list-style-type: none"> <li>-Communication delays and long response times from any member of the team involved in discharge</li> <li>-Meds aren't on formulary</li> <li>-The discharge meds note doesn't match the orders</li> <li>-Clarification or signature needed but Dr. is in surgery</li> <li>-Patient wasn't aware they were supposed to be leaving</li> <li>-Patient has questions or requests med changes/refills during med consultation</li> <li>-Outpatient medication delivery is busy or delayed</li> <li>-Med order done, but note not signed</li> <li>-Technical issues/equipment failures</li> <li>-Patient relocation</li> <li>-Controlled substances (e.g., opioids) can complicate delivery</li> </ul>	NA
RN	<ul style="list-style-type: none"> <li>- Pharmacy slow</li> <li>- Missing instructions to d/c IV line or foley</li> <li>- System does not have good alerts to notify staff of DC orders in real time; must refresh page constantly</li> </ul>	NA
CN	<ul style="list-style-type: none"> <li>- Belongings - often lost and delays process</li> <li>- Miscommunication with transport</li> <li>- Line or foley needs to be accounted for: 1) discontinuing it requires physician order 2) if need to take home, social worker must coordinate line maintenance services (e.g. home care, outpatient appts, etc.)</li> </ul>	NA

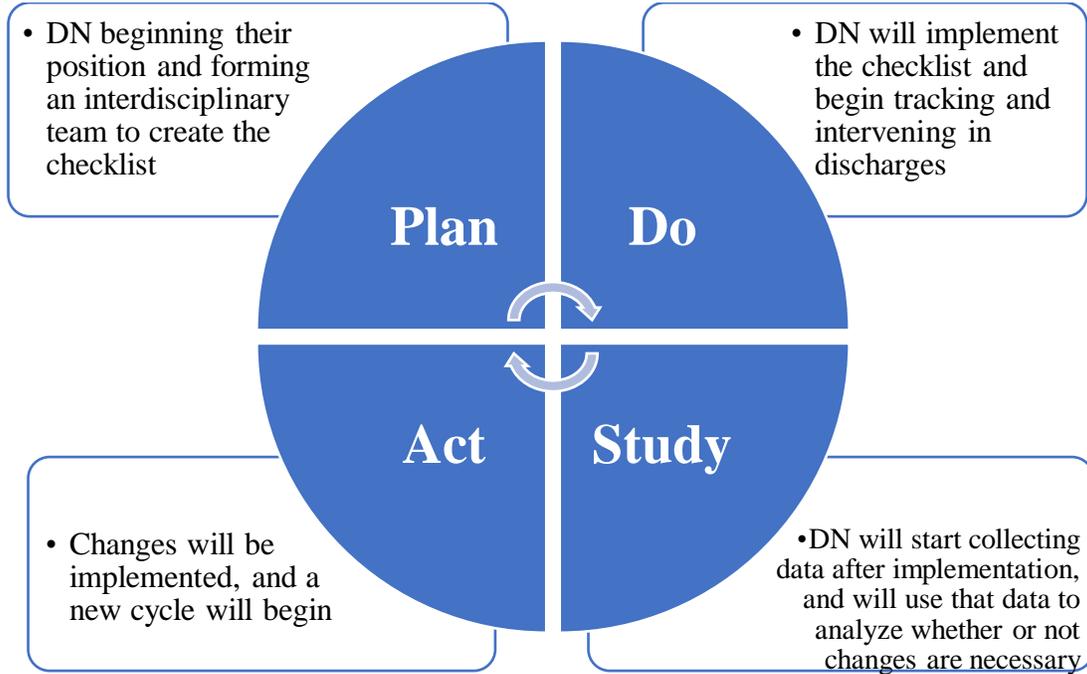
Appendix B: SWOT Analysis



**Appendix C: Root Cause Analysis/Fishbone Diagram**



**Appendix D: PDSA**



**Appendix E: Patient Survey Sample**

Your responses are very important to us and help shape the care we provide.  
Thank you for your time!



<i>Responsiveness of Nursing Staff:</i>	Never	Sometimes	Usually	Always
How often did nurses treat you with courtesy and respect?				
How often did nurses listen carefully to you?				
How often did nurses explain things in a way you could understand?				
After you pressed the call button, how often did you get help as soon as you wanted it?				
How often did you get help in getting to the bathroom or in using a bedpan as soon as you wanted?				
<i>Communication about medications:</i>				
Before giving you any new medicine, how often did hospital staff tell you what the medicine was for?				
How often did hospital staff describe possible side effects in a way you could understand?				
<i>Discharge Information:</i>				
Did doctors, nurses or other hospital staff talk to you about whether you have the help you needed when you left the hospital?				
Did you get information in writing about what symptoms or health problems to look out for after you left the hospital?				
<i>Care Transition:</i>				
Staff took my preferences and those of my family or caregiver into account in deciding what my health care needs would be upon discharge.				
I have a good understanding of the things I am responsible for in managing my health.				
I clearly understand the purpose for taking each of my medications				

Revised 08/25/2020